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Part of Public Record

January 7, 2005

Via Telecopier (202) 565-9002 (original and 10 copies by DHL Express-Overnight)

Mr. Vernon A. Williams, Secretary Surface Transportation Board 1925 K Street, N. W. Washington, D. C. 20423-0001

Re: STB Docket No. AB-859X, Pennsylvania Lines LLC

Abandonment Exemption - in Chester County, Pennsylvania

NOTICE OF CONSUMMATION

Dear Mr. Williams:

This refers to the decision served January 9, 2004, authorizing abandonment of the line of railroad between mileposts 34.51 and 34.85 at Coatesville, in Chester County, Pennsylvania.

The environmental conditions set forth in order dated February 4, 2004, have been met and Norfolk Southern Railway Company's, as successor to Pennsylvania Lines, LLC, abandonment of this line in Chester County, Pennsylvania, is consummated with the filing of this letter with the Board.

Very truly yours,

James R. Paschall

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Rail Services Update 6343 Merritt Ridge

Madison, Wisconsin 53718-3118